

## Axesstoday Bonds – Offer Specific Terms

**Axesstoday Limited (ACN 603 323 182) (the Issuer)**

**Series A Axesstoday Bonds – Tranche 1**

**Issue of A\$55,000,000 Guaranteed Floating Rate Axesstoday Bonds due 20 July 2023 by the Issuer (Series A Axesstoday Bonds – Tranche 1)**

The date of these Offer Specific Terms is 4 July 2018.

These Offer Specific Terms (as referred to in the Base Prospectus dated 26 June 2018 (**Base Prospectus**)) relate to the Series A Axesstoday Bonds – Tranche 1.

These Offer Specific Terms are supplementary to, and should be read in conjunction with, the terms and conditions of the Axesstoday Bonds (**Terms**) contained in the Base Prospectus and the Trust Deed relating to the Axesstoday Bonds between the Issuer and AET Corporate Trust Pty Limited dated on or about 25 June 2018 (Trust Deed).

Unless otherwise indicated, terms defined in the Terms have the same meaning in these Offer Specific Terms.

The Series A Axesstoday Bonds – Tranche 1 are unsecured notes for the purposes of section 283BH of the Corporations Act.

The particulars to be specified in relation to the Series A Axesstoday Bonds – Tranche 1 are as follows:

1	Issuer	Axesstoday Limited (ACN 603 323 182)
2	Guarantors	ACN 603 303 126 Pty Ltd (ACN 603 303 126) Axesstoday Retail Pty Ltd (ACN 161 130 696) Axesstoday Operations Pty Ltd (ACN 604 340 785)
3	Type of Bond	Floating Interest Rate
4	Lead Managers	Evans Dixon Corporate a division of Evans and Partners Pty Ltd (ABN 85 125 338 785) and Shaw and Partners Limited (ABN 24 003 221 583)
5	Registrar	Link Market Services
6	Series particulars	Series A Axesstoday Bonds – Tranche 1
7	Principal amount of Tranche	A\$55,000,000
8	Issue Date	20 July 2018
9	Face Value	A\$100 per Axesstoday Bond
10	Maturity Date	20 July 2023
11	Interest particulars	The Floating Interest Rate provisions of the Terms apply.  The Market Rate is the Base Rate.  The Margin is 4.90 per cent per annum.  The Interest Commencement Date is 1 October 2018.  The Interest Payment Dates are 31 March, 30 June, 30 September and 31 December in each year.

The Business Day Convention is the Following Business Day Convention.

The Day Count Fraction is Actual/365.

12	Events of Default	As per clause of the Terms.
13	Stock Exchange	ASX
14	Maximum Debt to Receivables Ratio	85%
15	Maximum Covenant Interest Cover Ratio	Not less than 2.0 times

Confirmed by the Issuer



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For and on behalf of Axsesstoday Limited

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